NEW Offering!

BNA Tax & Accounting

Compensation Planning Portfolios Library

Expert guidance and other resources for effective pension, benefits and deferred compensation planning

Written by leading experts in this constantly evolving practice area, *Tax Management Compensation Planning Portfolios* provide everything tax practitioners need to develop strategic plans, research and answer day-to-day compliance questions.

Expert Analysis

Clearly written in-depth Portfolios and other quick-reference analyses offer guidance you can follow with confidence as you help clients research, plan, and implement compensation and benefits.
Topics include:

- Age, Sex and Disability Discrimination
- Cafeteria Plans
- Cash or Deferred Arrangements
- Compensating Employees with Insurance
- Employee Benefits for the Contingent Workforce
- Employee Fringe Benefits
- Employee v. Independent Contractor
- ERISA Reporting, Disclosure, Fiduciary Requirements
- ESOPs
- Estate and Gift Tax Issues
- Golden Parachutes
- IRAs, SEPs and SIMPLEs
- Multiemployer Plans
- Nondiscrimination/Permitted Disparity
- Pension Planning and Accounting
- Plan Selection and Qualification
- Reductions in Force
- Restricted Property
- Specialized Qualification Plans
- Stock Options
- VEBAs and Other Self-Insured Arrangements
- Withholding, Social Security, and Unemployment Taxes

Practice Tools

Time-saving aids developed in today's best real-world practices, and ready for you and your staff to use:

- Tables, Charts and Lists
- Working Papers Documents
- Client Letters
- Federal Tax Forms*
- State Tax Forms*

* Optional

Source Documents

Laws and Regulations

- Internal Revenue Code
- Treasury Regulations
- Proposed Regulations
- Tax Legislation

Agency Documents

- Treasury Decision Preambles
- IRS Documents
- IRS Publications
- Circular 230
- CIPs/ISP Papers

Cases

- Federal Tax Cases
- Tax Court Rules
- Court of Federal Claims Rules

News and Commentary

Stay alert to how benefits and compensation developments create new issues for your clients – and new opportunities for you. Your *Compensation Planning Portfolios Library* includes:

- **Compensation Planning Journal** – Monthly reporting and analysis on compensation and benefits planning issues.
- **Weekly Report** – Timely notification and analysis of important new tax developments.
- **Insights & Commentary** – Commentary by leading authorities on a variety of current and emerging tax issues.
- **Tax Management Memorandum** – Biweekly commentary from BNA's distinguished Advisory Boards on current and emerging tax issues.

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BNA Tax & Accounting is the premier provider of guidance from top practitioners plus all the tools, resources, and news to answer – and anticipate – any tax or financial accounting challenge. That's because BNA connects you with more relevance, depth and thought leadership than any other source. See how the BNA difference protects your interests and advances your expertise.

"I have trusted the BNA Tax Management print portfolios for many years. But my BNA electronic practice aids and code resources are wonderful. For me, BNA is unique for the technical insights of its writers. I know I'm going to get a good, detailed analysis on any question"

Michael Gershon, CPA
Tax Director

RENOWNED EXPERTS

Former government officials, practitioners and partners with top law and accounting firms, and educators provide valuable insights and proven guidance for handling the tax and accounting issues that arise in your practice.

PRODUCTIVITY ENHANCERS

Ready-to-use sample plans, documents, forms, and other resources created and used by real world practitioners save you time and money and provide practice-building tools.

EVOLVING PERSPECTIVE

News and commentary from BNA's worldwide network of more than 1,000 seasoned tax and accounting specialists bring you insights on the latest news, trend and issues. Plus, BNA tax and accounting editors alert you to relevant articles, documents and resources as they emerge.

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SUPPORT

BNA's Customer Contact Center is available Monday-Friday, 8:30 AM to 7:00 PM ET (excluding most Federal holidays), to provide subscribers with help on anything from research and product questions to technical assistance and account information. In addition, BNA offers a variety of complimentary training options.

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