

State Tax Nexus Tools – Chart Builder “How-To” Card

The State Tax Nexus Chart Builder tool is a quick and easy way to build a customized chart incorporating relevant jurisdictions and selected pertinent topics.

Charts are built on the fly and can be saved, exported to MS Excel and recalled and/or rerun.

1 Choose Tax Type
Click either Corporate Income Tax or Sales & Use Tax at the top of the Home Page.

2 Choose New or Previous
In the Chart Builder frame, select Start New Chart or select a previous chart in My Charts or All Charts

3 Customize Chart

a Choose Jurisdiction(s)
Select the applicable jurisdictions. To select multiple jurisdictions, use the Ctrl key. Click the Add button to move the selected jurisdictions to the Current Selections frame.

b Select a Year
Use the drop-down menu to select from the available years.

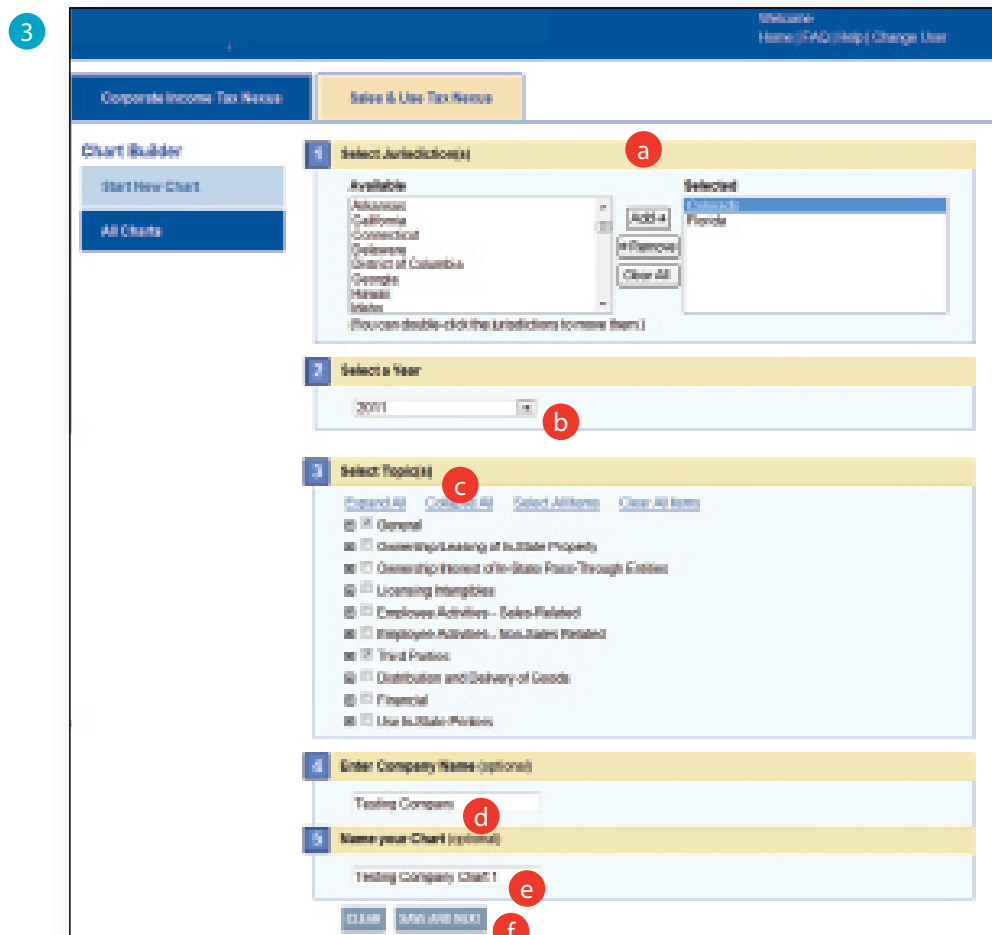
c Select Topic(s)
Click the + to view all subtopics under each topic. Select from the topic or selected subtopics.

d Enter Company Name

e Name the Chart

f Click “Save and Next”

Build a Chart



State Tax Nexus Tools – Chart Builder

View the Chart

- a View, print and/or export the Chart. The chart exports to MS Excel. To print, use the browser's print function.

The screenshot shows the 'Chart Builder' interface. At the top, there are tabs for 'Corporate Income Tax Nexus' and 'Sales & Use Tax Nexus'. Below these is a 'Test 1' header. On the left, there are buttons for 'Start New Chart' and 'All Charts'. On the right, there is an 'EXPORT CHART' button. The main content is a table with the following data:

Topic	In-state website server	Own display racks	Management interest in LLC	Management related entity
Connecticut	No Response. DRS has no published position. [BNA Note: See 2009 June Special Sess. Act 09-3 § 90 (adopts economic nexus standard for income tax years beginning on or after Jan. 1, 2010), Conn. Dept. of Rev. Svcs., Informational Publication IP 2010(29), Conn. Gen. Stat. §§ 12-213, 12-214(a)(3), 33-920(a), Conn. Agencies Regs. § 12-214-1]	No Response. DRS has no published position. [BNA Note: See 2009 June Special Sess. Act 09-3 § 90 (adopts economic nexus standard for income tax years beginning on or after Jan. 1, 2010), Conn. Dept. of Rev. Svcs., Informational Publication IP 2010(29), Conn. Gen. Stat. §§ 12-213, 12-214(a)(3), 33-920(a), Conn. Agencies Regs. § 12-214-1]	Yes. [BNA Note: See 2009 June Special Sess. Act 09-3 § 90 (adopts economic nexus standard for income tax years beginning on or after Jan. 1, 2010), Conn. Dept. of Rev. Svcs., Informational Publication IP 2010(29), Conn. Gen. Stat. §§ 12-213, 12-214(a)(3), 33-920(a), Conn. Agencies Regs. § 12-214-1]	No. To the extent answers relate to economic nexus test for income tax purposes, Q&A Nexus. [BNA Note: See 2009 June Special Sess. Act 09-3 § 90 (adopts economic nexus standard for income tax years beginning on or after Jan. 1, 2010), Conn. Dept. of Rev. Svcs., Informational Publication IP 2010(29), Conn. Gen. Stat. §§ 12-213, 12-214(a)(3), 33-920(a), Conn. Agencies Regs. § 12-214-1]

Saved Charts

- a To access your saved charts, click "My Projects".
- b For quick access to a project, filter the list by Company Name, Created By First Name, Created By Last Name or Project Name.
- c The project profile is displayed. To relaunch the project, click the "Project Name".

The screenshot shows the 'Evaluator' interface. At the top, there are tabs for 'Corporate Income Tax Nexus' and 'Sales & Use Tax Nexus'. Below these is a 'My Projects' header. On the left, there are buttons for 'Start New Project', 'My Projects', and 'All Projects'. On the right, there is a filter dropdown menu and buttons for 'APPLY FILTER' and 'CLEAR'. The main content is a table with the following data:

	Copy Project	Delete Project	Create Report	Project Name	Company Name	Created By First Name	Created By Last Name	Created By	Modified By	Last Modified	Questions Completed
				Test 2	BNA					May 24, 2011	19 of 21
				tested 1	test					May 20, 2011	20 of 20