Course Formats

Bloomberg BNA’s Professional Learning subscription offers CLE eligible courses in the following formats:

- **Live Conferences** – Subscribers receive a 20% discount on our conferences around the country. To view the most up-to-date listing of live conferences please visit [this page](https://www.bna.com/learning). For a list of past conferences, please email ProfessionalLearning@bna.com.

- **Webinars** – Bloomberg BNA provides around 300 webinars per year delivered by expert speakers to a live audience. Subscribers can attend any webinar free of charge. The webinars range from 60-90 minutes with time at the end of each session for Q&A. Webinars provide CPE and/or CLE credit depending on the course. New webinars are added to [www.bna.com/learning](https://www.bna.com/learning) on a daily basis as new speakers sign on with us.

Please note that anything marked as a past webinar is a past program that has not been converted into a self-study format at this time. Subscribers may request recorded copies of the presentations at no cost, however no credit will be given for viewing this format.

- **Self-Study Courses** – Bloomberg BNA also provides recorded courses that users can view at their own convenience. This library currently includes over 400 courses and continues to grow each month. We provide two primary formats for self-study courses:
  - OnDemand – CLE credit only
    - Prior webinars have been converted into self-study courses for CLE credit.
  - eLearning – CPE credit only
    - We offer both video and text only courses
    - Additional tax eLearning library - Courses marked with an asterisk below are only available to subscribers and can be accessed only through your Professional Learning classroom! Please contact customercare@bna.com if you are seeing a fee for these courses in your classroom.
CLE Topics Covered:

Banking, Finance and Securities
Bankruptcy
Corporate, Transactional and Antitrust
Ethics
Health Law
intellectual Property
Labor Arbitration and Labor & Employment
Litigation & eDiscovery
Pension, Benefits & Compensation
Privacy & Data Security
Tax Law
Technology, Telecommunications & Internet
White Collar Crime
Current CLE Course Listing:

Banking, Finance and Securities:

- 2016 Proxy Season Preview (past webinar – 1/20/16)
- Community and Small Regional Bank Mergers (past webinar – 1/26/16)
- Capital to the Rescue – Current Topics in Rescue Finance and Refinance (past webinar – 4/19/16)
- CFPB Enforcement 2016 (past webinar – 6/10/16)
- What Works and Doesn't Work in Merger Review: Current Best Practices to Follow and Pitfalls to Avoid (past webinar – 7/13/16)
- New Developments in Whistleblower Law (past webinar – 9/27/16)
- State Regulation of Financial Technology (past webinar – 10/19/16)
- Make the Deal: Negotiating Private M&A Deals (webinar – 11/2/16)
- Insurance Companies’ Acquisition or Chartering of Banks – Is It Time? (webinar – 11/9/16)
- Securities Litigation: The Role of Data in Class Certification (webinar – 11/29/16)
- A+ or Incomplete? The SEC’s Revised Regulation A (OnDemand)
- Anti-Money Laundering Regulation Comes to Non-traditional Financial Service Providers: Real Estate Title Insurance Companies and Investment Advisers (OnDemand)
- Bitcoin and Virtual Currency: Innovation and Enforcement (OnDemand)
- Civil Liability for Representations and Warranties in Asset-Backed Securities (OnDemand)
- Effective M&A Transactions: How to Streamline Your M&A Due Diligence Process (OnDemand)
- FINRA Arbitration and Enforcement: A Legal and Practical Guide (OnDemand)
- The Financial Regulation of the Third Platform – The Cloud, Big Data, Social Media and Mobile Devices (OnDemand)
- FINRA Arbitration and Enforcement: A Legal and Practical Guide (OnDemand)
- Going Public: A How-to Guide for Making an Initial Public Offering (OnDemand)
- Healthy Data Management: Essential Strategies for Governing PHI, PII, and Highly Sensitive Data during an Acquisition or Divestiture (OnDemand)
- How to Succeed in SEC Administrative Proceedings: 10 Insider Tips (OnDemand)
- Individual Liability for Securities Fraud and Retaliation in the Banking Industry (OnDemand)
- Joint Ventures: Measuring and Distributing IRR and Preferred Return Hurdles (OnDemand)
- Make the Deal: Negotiating Key M&A Terms and Knowing the Market (OnDemand)
- Omnicare and GAAP-Based Numerical Opinions (OnDemand)
- The Other Shoe Has Dropped: CFPB Releases Report on Arbitration (OnDemand)
- SEC Proposal on New Pay versus Performance Disclosure Rules (OnDemand)
Banking, Finance and Securities & Bankruptcy (continued):

- **Strategic Approaches to Human Resources Issues in Corporate Transactions Series:**
  - Transitioning Executives in Corporate Transactions: Select U.S. and Cross Border Compensation Issues (OnDemand)
- **Strategic Approaches to Human Resources Issues in Corporate Transactions:**
  - Merger, Acquisitions and Retirement Plans (OnDemand)
- **Strategic Approaches to Human Resources Issues in Corporate Transactions:**
  - Special Executive Compensation Tax Issues in Corporate Transactions (OnDemand)
- **Strategic Approaches to Human Resources Issues in Corporate Transactions:**
  - Strategic Considerations Related to Collective Bargaining in Corporate Transactions (OnDemand)
- **Should You “Mini-IPO”?: Comparing Regulation A+ Offerings to the Traditional Initial Public Offering (IPO)** (OnDemand)
- **The SMARTER Act: Pros, Cons, and Prospects of Restructuring the U.S. Merger Review Process** (OnDemand)
- **Top Ten SEC Governance and Disclosure Developments to Watch in 2015** (OnDemand)
- **Transactional Insurance – M&A and Representations and Warranties Considerations** (OnDemand)
- **Transforming Enterprises: Unlocking Value through Spin-Offs** (OnDemand)
- **When Your Lender Comes Looking For You: How to Avoid Liabilities in Non-Recourse Carveout Guaranties in Commercial Real Estate Loans** (OnDemand)
Bankruptcy:

- Eye on Bankruptcy: Leading Bankruptcy Opinions From 2015 and Looking Ahead to 2016 (past webinar – 1/28/16)
- Eye on Bankruptcy: Leading Bankruptcy Opinions From January 2016 (past webinar – 2/25/15)
- Eye on Bankruptcy: Leading Bankruptcy Opinions From February 2016 (past webinar – 3/31/16)
- Eye on Bankruptcy: Leading Bankruptcy Opinions From May 2016 (past webinar – 6/20/16)
- Eye on Bankruptcy: Leading Bankruptcy Opinions From June 2016 (past webinar – 7/28/16)
- Eye on Bankruptcy: Leading Bankruptcy Opinions From July and August 2016 (past webinar – 9/29/16)
- Eye on Bankruptcy: Leading Bankruptcy Opinions from August 2015 (OnDemand)
- Eye on Bankruptcy: Leading Bankruptcy Opinions from August and September 2015 (OnDemand)
- Eye on Bankruptcy: Live from ABI’s Annual Spring Meeting (OnDemand)
- A Tale of Two Circuits: The Third and Fifth Circuits Diverge (OnDemand)
Corporate, Transactional and Antitrust:

- Life After Tibble: Investment Monitoring and Litigation Defense Considerations for ERISA Fiduciaries (past webinar – 1/13/16)
- Capital to the Rescue – Current Topics in Rescue Finance and Refinace (past webinar – 4/19/16)
- What Works and Doesn’t Work in Merger Review: Current Best Practices to Follow and Pitfalls to Avoid (past webinar – 7/13/16)
- Effective M&A Transactions: How to Streamline Your M&A Due Diligence Process (past webinar – 7/26/16)
- How to Identify and Limit Regulatory Risks in Health Care M&A Transactions (past webinar – 8/23/16)
- Hot Topics and Trends in Global Cartel Investigations (past webinar – 9/15/16)
- Make the Deal: Negotiating Private M&A Deals (webinar – 11/2/16)
- Antitrust Counseling for Hospital and Physician Affiliations In an Age of FTC Dominance (OnDemand)
- Antitrust Litigation Developments in the Pharmaceutical Industry (OnDemand)
- Boots on the Ground: Employment Considerations for Technology Companies Expanding Overseas (OnDemand)
- Canada’s Anti-Spam Law: What US Companies Need to Know about Enforcement (OnDemand)
- Constitutional Relief vs. Electronic Accounting and Limitations of Several Deductions for Income Tax Purposes in Mexico (OnDemand)
- Corporate Governance for the Sustainable Entity: What Businesses, Investors and Their Lawyers Should Know About Benefit Corporations (OnDemand)
- Corporate Governance in the New Shareholder Activism Landscape (OnDemand)
- Distribution and Supply Chain Agreements: Negotiating Local Relationships That Expand Market Access and Circumscribe Risk (OnDemand)
- Effective M&A Transactions: How to Streamline Your M&A Due Diligence Process (OnDemand)
- Ethical Minefields Facing Litigators and Corporate Attorneys (OnDemand)
- False Claims Act Recent Developments (OnDemand)
- Global Anti-Corruption Compliance and Enforcement: Strategies for Managing the Risks Posed by Third Parties, Business Combinations, and Allegations or Evidence of Misconduct (OnDemand)
- Global Patent Litigation Part II: Asia (OnDemand)
- Global Patent Litigation Part III: Brazil, Canada, India and Russia (OnDemand)
- Going Global Online: E-Commerce and Data Privacy (OnDemand)
- The Growing Russia Sanctions and Declining Cuba Sanctions (OnDemand)
- Inspecting Corporate Books and Records: Placing the Delaware Supreme Court’s Recent Wal-Mart Decision in Context (OnDemand)
Corporate, Transactional and Antitrust (continued):

- International Tax Update: A View from US, Ireland, the Netherlands and Luxembourg (OnDemand)
- Litigation and Arbitration: Dispute Resolution Strategies in International Technology Business (OnDemand)
- Make the Deal: Negotiating Key M&A Terms and Knowing the Market (OnDemand)
- Merger Clearance, HSR and Getting to Closing (OnDemand)
- Navigating a Complex World: Ensuring Corporate Compliance Abroad (OnDemand)
- OMB Interim Final Rule Launches Super Circular Grant (OnDemand)
- Promoting Transatlantic Regulatory Cooperation through T-TIP (OnDemand)
- Recent Developments in Foreign Corrupt Practices Act Enforcement and Litigation (OnDemand)
- Russian Residency Requirements for Personal Data – What Multinational Companies Need to Know and Do (OnDemand)
- SEC’s Proposed CEO Pay Ratio Proxy Rules (OnDemand)
- Should You “Mini-IPO”?: Comparing Regulation A+ Offerings to the Traditional Initial Public Offering (IPO) (OnDemand)
- Top Ten SEC Governance and Disclosure Developments to Watch in 2015 (OnDemand)
- Transforming Enterprises: Unlocking Value through Spin-Offs (OnDemand)
- Troubleshooting Executive Employment Agreements- A Guide for the Busy General Counsel (OnDemand)
- US-Canada Cross-Border Tax Update (OnDemand)
- What Every General Counsel Needs to Know About Privacy and Cybersecurity Law: 10 Trends for 2015 (OnDemand)
Ethics:

- Human Trafficking: Practical Advice for In-House Counsel on Emerging Legal, Regulatory and Ethical Trends (past webinar – 3/9/16)
- Ten Legal Malpractice Traps – And How to Avoid Them (webinar – 6/21/16)
- Electronically Stored Information & Competence in 2016: What Must an Attorney Know That She Doesn’t Know and How Does She Learn It? (past webinar – 7/20/16)
- Legal Ethics and Artificial Intelligence: Is It Time to Regulate AI? (past webinar – 8/25/16)
- The Ethics of Lobbying (past webinar – 9/7/16)
- Preventing Internal Cybersecurity Breaches: How to Effectively Train Your Employees (past webinar – 10/18/16)
- Protecting Client Data: Ethical & Statutory Concerns for Law Firms (webinar – 11/2/16)
- Attorney Misconduct: Causes, Consequences, and How to Avoid It (OnDemand)
- Electronically Stored Information and Competence: What An Attorney Must Know (OnDemand)
- ESI, Ethics and Social Media: What Attorneys Should and Should Not be Doing (OnDemand)
- Ethical Minefields Facing Litigators and Corporate Attorneys (OnDemand)
- Ethical Traps for the Unwary (OnDemand)
- Ethics and Social Media: What Attorneys Need to Know (OnDemand)
- Ethics Issues Facing Corporate Counsel: Identifying the “Client” (OnDemand)
- Key Ethical Issues When Ending the Attorney-Client Relationship (OnDemand)
- Lawyer Mobility: Ethical Issues Arising from Lateral Hires, Partner Withdrawals and Law Firm Dissolutions (OnDemand)
- Lawyering in a Social Media World: A Focus on Advertising and Litigating (OnDemand)
- Recent Ethics Opinions that In-House Counsel Should Not Overlook (OnDemand)
- Update on Attorney Misconduct: New Rules, New Rulings (OnDemand)
- Won’t Is Not the Same as Can’t: The Ethics of Settlement Agreements (OnDemand)
Health Law:

- The 60-Day Report and Return Final Rule for Medicare Parts A & B: Analysis and Practical Perspectives (past webinar – 7/13/16)
- How to Identify and Limit Regulatory Risks in Health Care M&A Transactions (past webinar – 8/23/16)
- Medicare Managed Final Rule: What Providers Need to Know (past webinar – 9/13/16)
- Tips and Tricks for Managing the Unique Elements of Health Care Transactions (past webinar – 10/5/16)
- Health Care Joint Ventures: Legal and Practical Issues (past webinar – 10/6/16)
- Post-Election Review: Health Care Privacy and Security under a New Administration (webinar – 12/6/16)
- 10 Medicaid Trends to Watch in 2016—and Beyond (OnDemand)
- ACA-Driven Litigation: Cases to Watch (and What’s Next) (OnDemand)
- The Affordable Care Act Employer Mandate in 2016: What’s Next for Employers? (OnDemand)
- Affordable Care Act’s Employer Mandate: 2015 Best Practices (OnDemand)
- Antitrust Counseling for Hospital and Physician Affiliations In an Age of FTC Domination (OnDemand)
- Antitrust Litigation Developments in Pharmaceutical Industry (OnDemand)
- Battle Over Medicare DSH Payment Continues to Rage in Federal Courts: Where do Medicare+Choice (Part C) Days Belong? (OnDemand)
- Best Practices for Using Social Media in Health Care: Maximizing Impact, Mitigating Risk (OnDemand)
- Business Associates’ HIPAA Compliance: Should Covered Entities Be Concerned? (OnDemand)
- Current Issues in ANDA and other Pharmaceutical Patent Litigation (OnDemand)
- Developments in Wellness Programs: What Every Tax Department Needs to Know (OnDemand)
- Establishing Personal and Subject Matter Jurisdiction in Hatch-Waxman Litigation: Daimler AG v. Bauman and Other Recent Cases (OnDemand)
- Expanding Medical Research Opportunities: Proposed 21st Century Cures Act Offers Increased Access to Health Information (OnDemand)
- Fraud and Abuse 2016: Game-Changing Trends and Cases (and How to Protect Your Organization) (OnDemand)
- Health Care Privacy and Security Developments: Top Issues to Watch in 2015 (OnDemand)
- Health Care without Borders: The Opportunities and Challenges of Medical Tourism (OnDemand)
- Healthy Data Management: Essential Strategies for Governing PHI, PII, and Highly Sensitive Data during an Acquisition or Divestiture (OnDemand)
Health Law (continued):

- High-Speed Health Care via Video Chat and Smartphones: How Telemedicine Can Work for You (OnDemand)
- The Legal Challenges of Multi-Provider Alternative Payment Models: Minimizing the Risks of the Volume-to-Value Transition (OnDemand)
- The Megatrends Reshaping Healthcare: Managing Change and Maximizing Opportunity (OnDemand)
- Mobile Device Management for Health Care Organizations and Vendors (OnDemand)
- OMB Interim Final Rule Launches Super Circular Grant (OnDemand)
- Opportunities and Obstacles: Preparing for the Transition to the ICD-10 Code Set (OnDemand)
- Outlook for Health Care Policy in the Lame Duck Session and Beyond: Implications for Legislation and Regulatory Action (OnDemand)
- Patient Privacy in the Digital Age and Disclosure on Social Media (OnDemand)
- Preparing for HIPAA Phase II Audits: It’s All About the Documentation (OnDemand)
- Privacy and Health Information Exchanges (OnDemand)
- Proceed with Caution: Navigating Safely Through the Intersection of TCPA and HIPAA (OnDemand)
- Reinventing the Brand: Trademark Strategies for the New Health Care (OnDemand)
- Research or Quality Improvement? That is the Question (OnDemand)
- The Supreme Court Rules on Obamacare: Tax Subsidies Can be Used to Purchase Health Care Insurance (King v. Burwell) (OnDemand)
- Telemedicine: Expanding Opportunities, Navigating Legal Pitfalls (OnDemand)
- Top Legal Developments that Every Life Sciences Company Needs to Watch: Part I (OnDemand)
- Top Legal Developments that Every Life Sciences Company Needs to Watch: Part II (OnDemand)
- What Form Is It? Lessons from 13 Polymorph Pharmaceutical Cases (OnDemand)
- Will State Action on Biosimilars Thwart Anticipated Savings for Health Care Programs? (OnDemand)
Intellectual Property:

- Drafting and Negotiating Non-Competition Agreements (past webinar – 7/26/26)
- Websites and Copyright Infringement – Lurking Dangers (past webinar – 8/4/16)
- What the Defend Trade Secrets Act Means for Trade Secret Defendants (past webinar – 8/9/16)
- Unauthorized Software? What to Do When the BSA Calls (past webinar – 10/17/16)
- Current Issues in ANDA and other Pharmaceutical Patent Litigation (OnDemand)
- Establishing Personal and Subject Matter Jurisdiction in Hatch-Waxman Litigation: Daimler AG v. Bauman and Other Recent Cases (OnDemand)
- Ethics in Intellectual Property (OnDemand)
- Everything You Need to Know About Litigating Patent Cases Under Section 337 at the ITC (OnDemand)
- Global Patent Litigation Part II: Asia (OnDemand)
- Global Patent Litigation Part III: Brazil, Canada, India and Russia (OnDemand)
- Guarding Your Brand: Trademarks Tips, Insights and Strategies (OnDemand)
- Net Neutrality and Legal Realities for the FCC: A Primer (OnDemand)
- Overcoming Alice: An Empirical Analysis of Granted Patents Since Alice (OnDemand)
- Patent Litigation in the New Era (Recordings from Live Event):
  - Coordinating Cross-Border Enforcement (OnDemand)
  - Interplay of PTAB and District Court (OnDemand)
  - Legal Hurdles and Developments from Supreme Court/CAFC (OnDemand)
  - Patent Reform Litigation after the AIA and Octane/Highmark (OnDemand)
- Protecting Intellectual Property in View of the Myriad/Mayo Patent Eligibility Guidelines (OnDemand)
- Protecting Your Intellectual Property in an Open Systems Architecture Environment (OnDemand)
- PTAB Petition Deficiencies That Matter: How to Avoid or Take Advantage of Them (OnDemand)
- Recent Trends in Patent Litigation: The NPEs Strike Back in the ITC and Elsewhere (OnDemand)
- Reinventing the Brand: Trademark Strategies for the New Health Care (OnDemand)
- Selling Technology Companies: Key Issues, Tips, and Strategies (OnDemand)
- Social Media and Patent Eligibility (OnDemand)
- What You Need to Know When Developing Smart Apparel (OnDemand)
Labor & Employment:

- The Affordable Care Act Employer Mandate in 2016: What’s Next for Employers? (past webinar – 2/25/16)
- Drafting and Negotiating Non-Competition Agreements (past webinar – 7/26/16)
- New Developments in Whistleblower Law (past webinar – 9/27/16)
- 2016 Outlook on Labor & Employment: Worker Status in the Gig Economy (OnDemand)
- Affordable Care Act's Employer Mandate: 2015 Best Practices (OnDemand)
- Boots on the Ground: Employment Considerations for Technology Companies Expanding Overseas (OnDemand)
- Executive Compensation Issues of the Moment (OnDemand)
- The FMLA and ADA: Protections, Recent Developments, and Interaction between the Two Statutes (OnDemand)
- Grabbing the Bull[yl] by the Horns: Dealing with and Responding to LGBT Workplace Discrimination (OnDemand)
- The Latest Developments in LGBT Rights in the Workplace (OnDemand)
- Legal Forms of Doing Business Abroad: Options, Considerations and Ensuring the Best Fit (OnDemand)
- Looking Back at Six Months of Experience under the New NLRB Election Rule (OnDemand)
- Preventing Internal Cybersecurity Breaches: How to Effectively Train Your Employees (OnDemand)
- Recent Developments in Employment Law: Unpaid Internships, Background Checks, Social Media & Confidentiality Requirements (OnDemand)
- Secrets of the Trade: Protecting Trade Secrets in a World Where Data is King (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions: Strategic Considerations Related to Collective Bargaining in Corporate Transactions (OnDemand)
- Smoked Out: Navigating the Haze Created by Marijuana Legalization (OnDemand)
- Troubleshooting Executive Employment Agreements – A Guide for the Busy General Counsel (OnDemand)
- Workers in the Sharing Economy: Employment Prospects for Independent Contractors Following the Uber Ruling (OnDemand)
Litigation and eDiscovery:

- Class Action Litigation Developments in 2015 (past webinar – 1/12/16)
- Interpreting Rule 37(e): What Have We Learned from Six Months of Decisions? (past webinar – 6/15/16)
- Ten Legal Malpractice Traps – And How to Avoid Them (past webinar – 6/21/16)
- What the Defend Trade Secrets Act Means for Trade Secret Defendants (past webinar – 8/9/16)
- Legal Ethics and Artificial Intelligence: Is It Time to Regulate AI? (past webinar – 8/25/16)
- Protecting Client Data: Ethical & Statutory Concerns for Law Firms (webinar – 11/2/16)
- Advanced Techniques for Managing Digital Discovery (webinar – 11/16/16)
- 2016 eDiscovery Case Law Review: Judges Roundtable (webinar – 11/30/16)
- 2016 E-Discovery Report: Views from Both Sides of the Bench (OnDemand)
- 5 Things Every Legal Pro Should Know About Managed Review (OnDemand)
- ACA-Driven Litigation: Cases to Watch (and What’s Next) (OnDemand)
- Advice from Counsel: Finding “Quick Wins” in Information Governance (OnDemand)
- Amending the Federal Rules - Intended and Unintended Consequences (OnDemand)
- Amending the Federal Rules: Moving Toward Adoption (OnDemand)
- Attorney Misconduct: Causes, Consequences, and How to Avoid It (OnDemand)
- Corporate Legal in Control: Minimizing the Risk and Cost of Discovery (OnDemand)
- Dealing with New Technologies: What to Think About from Information Governance and Litigation Perspectives (OnDemand)
- Defending and Dissecting the eDiscovery Process (OnDemand)
- eDiscovery Gotchas: Frequent Headaches that Give You the Most Pain in eDiscovery and Tactics to Combat It (OnDemand)
- Electronically Stored Information and Competence: What An Attorney Must Know (OnDemand)
- ESI, Ethics and Social Media: What Attorneys Should and Should Not be Doing (OnDemand)
- Ethical Minefields Facing Litigators and Corporate Attorneys (OnDemand)
- Ethical Traps for the Unwary (OnDemand)
- Ethics and Social Media: What Attorneys Need to Know (OnDemand)
- Ethics in Intellectual Property (OnDemand)
- Ethics Issues Facing Corporate Counsel: Identifying the “Client” (OnDemand)
- Fortifying the Corporation and Law Firm Against Cyber Threats: Steps to Establish an Effective and Economic Cybersecurity Regime (OnDemand)
Litigation and eDiscovery (continued):

- Healthy Data Management: Essential Strategies for Governing PHI, PII, and Highly Sensitive Data during an Acquisition or Divestiture (OnDemand)
- Implications of the 2015 Amendments to the FRCP on How You Litigate Matters in Federal Court (OnDemand)
- Keeping Up: Recent & Anticipated Legal Developments in the eDiscovery World (OnDemand)
- Key Ethical Issues When Ending the Attorney-Client Relationship (OnDemand)
- Lawyer Mobility: Ethical Issues Arising from Lateral Hires, Partner Withdrawals and Law Firm Dissolutions (OnDemand)
- Lawyering in a Social Media World: A Focus on Advertising and Litigating (OnDemand)
- The Legal Ethics of TAR: An Ethical Primer on the Use of Advanced Technology in Litigation Support (OnDemand)
- Making a Molehill Out of a Mountain: Tips for Handling Terabytes of Data (OnDemand)
- Mid-Year Briefing: 2016 Data Discovery Case Law (OnDemand)
- Recent Ethics Opinions that In-House Counsel Should Not Overlook (OnDemand)
- Reducing Spend for In-House Legal Teams: One Simple Change (OnDemand)
- Reusing Collections and Review Work Product across Matters (OnDemand)
- The Severe Legal Ramifications of Not Tracking Employee Status Changes (OnDemand)
- Shifting and Sharing the Costs of Preservation and Discovery: How, When and Why (OnDemand)
- The Supreme Court Confronts the Digital Age: What Has the Court Done and What Might It Do (OnDemand)
- The Underappreciated Power of the Art & Science of eDiscovery Mediation (OnDemand)
- Update on Attorney Misconduct: New Rules, New Rulings (OnDemand)
- Won't Is Not the Same as Can't: The Ethics of Settlement Agreements (OnDemand)
Pension, Benefits & Compensation:

- Executive Compensation Issues of the Moment (past webinar – 1/26/16)
- Employee Stock Ownership Plans: Succession Strategy & Market Advantage (past webinar – 10/25/16)
- Top Taxation Pitfalls for Sponsors of Executive Benefit Plans – And How to Avoid them (webinar – 12/6/16)
- Analyzing Separations from Service Under Section 409A (OnDemand)
- Developments in Wellness Programs: What Every Tax Department Needs to Know (OnDemand)
- How Financial Advisors Can Ensure Compliance with the DOL’s Fiduciary Rule (OnDemand)
- IRS’ Section 409A Compliance Initiative Project: Audits, Compliance and Correcting a Plan Failure (OnDemand)
- Just Say No: Why Directors Should Avoid Duties That Will Subject Them to ERISA (OnDemand)
- Misclassification of Employees – Litigation and Transactional Issues Across the Employment Spectrum (OnDemand)
- Outlook for Health Care Policy in the Lame Duck Session and Beyond: Implications for Legislation and Regulatory Action (OnDemand)
- Preserving Multiemployer Pensions—Promises Made Should Be Promises Kept (OnDemand)
- SEC Proposal on New Pay versus Performance Disclosure Rules (OnDemand)
- Section 409A: A Decade in the Making (OnDemand)
- SEC’s Proposed CEO Pay Ratio Proxy Rules (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions Series: Transitioning Executives in Corporate Transactions: Select U.S. and Cross Border Compensation Issues (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions: Health and Welfare Plan Liabilities and Landmines (Including CBA Implications) in Corporate Transactions (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions: Merger, Acquisitions and Retirement Plans (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions: Special Executive Compensation Tax Issues in Corporate Transactions (OnDemand)
- Strategic Approaches to Human Resources Issues in Corporate Transactions: Strategic Considerations Related to Collective Bargaining in Corporate Transactions (OnDemand)
- U.S. Taxation of Foreign Retirement Plans: The 402(b) Puzzle (OnDemand)
- What You Need to Know About ERISA Series:
  - The 401(k) is America’s Choice for Retirement Savings (OnDemand)
  - Defined Benefit Plans and Title IV (OnDemand)
  - ESOPs and Other Plans (OnDemand)
Pension, Benefits & Compensation (continued):

- What You Need to Know About ERISA Series (continued):
  - Ethical Considerations for Attorneys & Current Events for the ERISA Practitioner (OnDemand)
  - Executive Compensation and Non-Qualified Deferred Compensation Agreements (OnDemand)
  - Fiduciary Responsibility & Prohibited Transactions (OnDemand)
  - Financial Accounting & Current Issues in ERISA Litigation (OnDemand)
  - Health Care Reform and the Affordable Care Act (OnDemand)
  - Introduction, Breadth, and Scope (OnDemand)
  - Mergers & Acquisitions (OnDemand)
  - Types of Qualified Plans & Qualification Requirements (OnDemand)
  - Vesting, Distributions, and Rollovers (OnDemand)
Privacy & Data Security:

- Insider Threats: Protecting Data During eDiscovery (past webinar – 4/21/16)
- Detecting and Preventing DDoS Attacks: What Companies Really Need to Know Now! (past webinar – 7/12/16)
- Are Modern Data Collections All “Big Data”? What Does That Mean for Data Protection and Privacy? (past webinar – 7/28/16)
- Protecting Client Data: Ethical & Statutory Concerns for Law Firms (webinar - 11/2/16)
- Advice from Counsel: Tackling Data Security Risks (OnDemand)
- The Age of Safe Harbor is Over. Get 10 Practical Tips to Prepare for the New Era (OnDemand)
- Best Practices for Using Social Media in Health Care: Maximizing Impact, Mitigating Risk (OnDemand)
- Clients in the Cloud: Challenges of Storing Client Information on Web-Based Platforms (OnDemand)
- Corporate Governance in the New Shareholder Activism Landscape (OnDemand)
- Cyber Risks: The Impact on Global Companies (OnDemand)
- Cyber Security vs. Cyber Governance: What Corporate Counsel Must Know (OnDemand)
- Cybersecurity for Law Firms and Corporate Legal Departments (OnDemand)
- Cybersecurity and Privacy in 2015 (OnDemand)
- Cybersecurity for Legal & Compliance Officers: What You Need to Know (and Do) (OnDemand)
- Cybersecurity Risks for Small Law Firms: Protecting Your Firm and Your Clients (OnDemand)
- Cybersecurity: Protecting Your Information, Assets, & Officers (OnDemand)
- Data Protection Requirements in a Shifting Global Regulatory Landscape (OnDemand)
- Fortifying the Corporation and Law Firm Against Cyber Threats: Steps to Establish an Effective and Economic Cybersecurity Regime (OnDemand)
- Going Global Online: E-Commerce and Data Privacy (OnDemand)
- Health Care Privacy and Security Developments: Top Issues to Watch in 2015 (OnDemand)
- Healthy Data Management: Essential Strategies for Governing PHI, PII, and Highly Sensitive Data during an Acquisition or Divestiture (OnDemand)
- High-Speed Health Care via Video Chat and Smartphones: How Telemedicine Can Work for You (OnDemand)
- How Small Law Firms Can Cost-Effectively Manage An Information Governance Program (OnDemand)
- How to Bring Your Own Device Along – An Examination of Legal Issues Associated with Corporate BYOD Policies (OnDemand)
Privacy & Data Security (continued):

- How to Comply with California’s New Minor “Eraser Button” Privacy Law (OnDemand)
- Jumpstart Your Cybersecurity Program: Compliance and Best Practices under the FTC’s “Start with Security” Initiative (OnDemand)
- The Law of Mobile, Social and Emerging Technologies (OnDemand)
- Navigating The Evolving World of Cyber Insurance (OnDemand)
- The New Due Diligence – Privacy and Information Governance Issues in Modern M&A Practice (OnDemand)
- Outsourcing Your Cybersecurity Program: Managing Third-Party Vendor Relationships (OnDemand)
- Patient Privacy in the Digital Age and Disclosure on Social Media (OnDemand)
- Preparing for HIPAA Phase II Audits: It’s All About the Documentation (OnDemand)
- Preventing Internal Cybersecurity Breaches: How to Effectively Train Your Employees (OnDemand)
- Privacy and Health Information Exchanges (OnDemand)
- Privacy and the Internet of Things (OnDemand)
- Should the EU’s Right to Be Forgotten Ruling Be Extended to the U.S.? (OnDemand)
- TCPA Update: The Year in Review and What Lies Ahead (OnDemand)
- Top Ten SEC Governance and Disclosure Developments to Watch in 2015 (OnDemand)
- An Update on Children’s Online Privacy Protection Act (COPPA) Developments (OnDemand)
- What Every General Counsel Needs to Know About Privacy and Cybersecurity Law: 10 Trends for 2015 (OnDemand)
- What Now? European Court of Justice Invalidates U.S.-EU Safe Harbor Accord: 5 Key Takeaways in 60 Minutes (OnDemand)
- You’ve Been Breached. Now What? (OnDemand)
Tax Law (all tax law webinars provide both CLE and CPE credit – tax law OnDemand courses only count towards CLE credit):

- Wealth Transfer Planning with Carried Interests in Private Investment Funds (past webinar – 2/9/16)
- Charitable Planning Techniques that Allow Uncle Sam to Contribute to Your Family and Charities (past webinar – 2/18/16)
- The Affordable Care Act Employer Mandate in 2016: What’s Next for Employers? (past webinar – 2/25/16)
- Current Captive Insurance Tax Issues Demystified (past webinar – 3/29/16)
- Mathematics for Estate Planning – Essential and Dynamic Planning Techniques That Can Be Understood by Clients and Must Be Implemented by Advisors (past webinar – 4/19/16)
- Beware of Undeclared Accounts (past webinar 5/3/16)
- Fundamentals, Fine Points, and Innovative Strategies for Life Insurance and Use Thereof (past webinar – 5/10/16)
- Little Known But Highly Effective Charitable Structuring (past webinar – 5/26/16)
- Basic and Intermediary Considerations for Trusts Established in Asset Protection Jurisdictions – Tax, Practical, and Other Considerations for the Knowledgeable Planner (past webinar – 6/15/16)
- Favorite But Little Known Estate and Income Tax Planning Strategies for the Well-Versed Planner (past webinar – 6/21/16)
- The Impact of EU Value Added Tax on the U.S. Digital Economy (past webinar – 6/29/16)
- Basic, But Effective Estate Tax Planning Techniques and How the IRS May Look at These (past webinar – 7/14/16)
- Advanced Techniques for Mathematics for Estate Planning Subhead: Essential and Dynamic Planning Techniques that can be Understood By Clients and Must be Implemented by Advisors (past webinar – 7/19/16)
- Understanding Stages & Strategies in a Criminal Tax Case (past webinar – 7/27/16)
- Income Tax Planning with Family Limited Partnerships (past webinar – 8/16/16)
- Year-End Tax Planning Checklist and Developments - Doing All We Can for the Clients Who Should Have Annual or Semi-Annual Attention (past webinar – 10/13/16)
- Evaluating Three Estate Tax Planning Structures and How the IRS May Look At These (past webinar – 10/18/16)
- Learning from the Bloomberg BNA 2016 State Trust Nexus Survey (past webinar – 10/20/16)
- Excise Taxes- Federal and State Excise Tax Review and Updates (past webinar – 10/26/16)
- IC-DISC: Big Tax Benefits for Export Clients (webinar – 11/9/16)
Tax Law (continued):

- **Three Advanced Asset Protection Trust Structures That Advisors Will Want to Understand and May Want to Recommend** (webinar – 11/15/16)
- **2016 Year-End Tax Planning Strategies for Corporations** (webinar – 11/18/16)
- **2016 Year-End Tax Planning Strategies for Partnerships** (webinar – 11/28/16)
- **Basics of International Tax Planning** (webinar – 11/30/16)
- **ACA 2016 Employer Mandate: The Compliance Crunch is Here** (OnDemand)
- **Application of the Tangible Property Regulations to Individuals** (OnDemand)
- **Basics of International Tax Planning** (OnDemand)
- **Captive Insurance Federal Tax Update** (OnDemand)
- **Constitutional Relief vs. Electronic Accounting and Limitations of Several Deductions for Income Tax Purposes in Mexico** (OnDemand)
- **Country-by-Country Reporting: Is Your Organization Prepared?** (OnDemand)
- **Developments in Wellness Programs: What Every Tax Department Needs to Know** (OnDemand)
- **The Draft PRC Foreign Investment Law** (OnDemand)
- **Effective M&A Transactions: How to Streamline Your M&A Due Diligence Process** (OnDemand)
- **Eggshell Audits – Keeping Your Client Out of Jail** (OnDemand)
- **Encore! New York’s Corporate Tax Reform Package: A Game Changer for Businesses** (OnDemand)
- **The Essentials of Planning Before and After the Death of a Client** (OnDemand)
- **Excise Taxes - Federal and State Excise Taxes Affecting the Energy Industry** (OnDemand)
- **Financial Transactions Within MNEs: Transfer Pricing at a Cross-road** (OnDemand)
- **Fundamentals and Planning for the Income Taxation of Estates and Trusts** (OnDemand)
- **Have Gun Trusts Will Travel: How to Design, Draft and Implement Gun Trusts** (OnDemand)
- **How Financial Advisors Can Ensure Compliance with the DOL’s Fiduciary Rule** (OnDemand)
- **How Sustainability Disclosure Can Help Improve Financial Performance and Meet Investor Demand** (OnDemand)
- **How to Perform a BEPS Diagnostic** (OnDemand)
- **IC-DISC : Big Tax Benefits for Export Clients** (OnDemand)
- **International Tax Update : A View from US , Ireland , the Netherlands and Luxembourg** (OnDemand)
- **The IRS’ Liberalization of the IRS Correction Program for Qualified Plans** (OnDemand)
- **IRS’ Section 409A Compliance Initiative Project: Audits, Compliance and Correcting a Plan Failure** (OnDemand)
- **Managing Corporate Accounting Compliance Abroad** (OnDemand)
Tax Law (continued):

- Multistate Abandoned Property Review (OnDemand)
- New Tax Laws Relating to IRS Examination of and Tax Collection from Partnerships: Implications for Existing and Future Partnership and LLC Agreements (OnDemand)
- Pitfalls and Perils in the Preparation of Income Tax Returns for Estates and Trusts (Form 1041) (OnDemand)
- Ponzi Scheme Direct Theft Losses and Losses from Ponzi Scheme Claw Back Payments (OnDemand)
- Private Placement Life Insurance: Generating Tax-Free Retirement Income (OnDemand)
- Production Incentives: A Legislative & Administrative Update (OnDemand)
- Re-evaluating Transfer Pricing Risk in • Today's BEPS Environment (OnDemand)
- The Revolution in Farm Estate and Business Planning (OnDemand)
- Section 385 Proposed Regulations – Treatment of Related Party Debt as Equity (OnDemand)
- Self-Directed IRA Investing: Fortune or Folly? (OnDemand)
- Transfer Pricing Intro: Coming Audits and Coming Changes (OnDemand)
- Transfer Pricing Litigation Around the World (OnDemand)
- Transfer Tax Planning with Carried Interests in Hedge and Private Equity Funds (OnDemand)
- Understanding the Taxation of Damages (OnDemand)
- Update and Practical Considerations with Portability Elections (OnDemand)
- U.S. Taxation of Foreign Retirement Plans: The 402(b) Puzzle (OnDemand)
- US-Canada Cross-Border Tax Update (OnDemand)
- What You Need to Know About Intercompany Agreements After BEPS (OnDemand)
- You've Been Breached. Now What? (OnDemand)
- Your Next State RAR's: Symphony or Cacophony? (OnDemand)
Technology, Telecommunications & Internet:

- Editorial or Ad? FTC’s Newly Issued Native Advertising Guidelines Create Challenges for Marketers and Publishers (past webinar – 3/16/16)
- False Advertising in Social Media: FTC Guidance and Enforcement (past webinar – 6/22/16)
- Ethics Issues Facing Corporate Counsel: Identifying the “Client” (past webinar – 10/3/16)
- Media Transparency: What Advertisers Must Know to Protect Themselves (past webinar – 10/12/16)
- Unauthorized Software? What to Do When the BSA Calls (past webinar – 10/17/16)
- State Regulation of Financial Technology (past webinar – 10/19/16)
- Media Transparency: What Advertisers Must Know to Protect Themselves (webinar – 11/14/16)
- Best Practices for Using Social Media in Health Care: Maximizing Impact, Mitigating Risk (OnDemand)
- Bitcoin and Virtual Currency: Innovation and Enforcement (OnDemand)
- Boots on the Ground: Employment Considerations for Technology Companies Expanding Overseas (OnDemand)
- Canada’s Anti-Spam Law: What US Companies Need to Know about Enforcement (OnDemand)
- Clients in the Cloud: Challenges of Storing Client Information on Web-Based Platforms (OnDemand)
- Defending TCPA Claims and Protecting Against Future TCPA Claims (OnDemand)
- Electronically Stored Information and Competence: What an Attorney Must Know and How to Learn It (OnDemand)
- ESI, Ethics and Social Media: What Attorneys Should and Should Not be Doing (OnDemand)
- Ethics and Social Media: What Attorneys Need to Know (OnDemand)
- Fortifying the Corporation and Law Firm Against Cyber Threats: Steps to Establish an Effective and Economic Cybersecurity Regime (OnDemand)
- Going Global Online: E-Commerce and Data Privacy (OnDemand)
- High-Speed Health Care via Video Chat and Smartphones: How Telemedicine Can Work For You (OnDemand)
- The Law of Mobile, Social and Emerging Technologies (OnDemand)
- Lawyering in a Social Media World: A Focus on Advertising and Litigating (OnDemand)
- Making the Most of Unlicensed Spectrum: Is Wi-Fi its own worst enemy? (OnDemand)
- Net Neutrality and Legal Realities for the FCC: A Primer (OnDemand)
- Next Steps for Net Neutrality: The Courts Congress of the FCC’s Enforcement Bureau (OnDemand)
- Patient Privacy in the Digital Age and Disclosure on Social Media (OnDemand)

www.bna.com/professional-learning
Technology, Telecommunications & Internet (continued):

- [Privacy and the Internet of Things](#) (OnDemand)
- [Proceed with Caution: Navigating Safely Through the Intersection of TCPA and HIPAA](#) (OnDemand)
- [Selling Technology Companies: Key Issues, Tips, and Strategies](#) (OnDemand)
- [TCPA Update: The Year in Review and What Lies Ahead](#) (OnDemand)
- [Telemedicine: Expanding Opportunities, Navigating Legal Pitfalls](#) (OnDemand)
- [An Update on Children’s Online Privacy Protection Act (COPPA) Developments](#) (OnDemand)
White Collar Crime:

- New Developments in Whistleblower Law (past webinar – 9/27/16)
- Anti-Corruption Outlook for 2016: China, Brazil, the U.K. and Other Enforcement Hot-Spots (OnDemand)
- Anti-Money Laundering Regulation Comes to Non-traditional Financial Service Providers: Real Estate Title Insurance Companies and Investment Advisers (OnDemand)
- FINRA Arbitration and Enforcement: A Legal and Practical Guide (OnDemand)
- Global Anti-Corruption Compliance and Enforcement: Strategies for Managing the Risks Posed by Third Parties, Business Combinations, and Allegations or Evidence of Misconduct (OnDemand)
- Strategies for the Federal Presentence Report (OnDemand)

Looking for a topic that you don’t see listed here? Contact us at ProfessionalLearning@bna.com to submit a request for programming on the topics that are of interest to you!