Streamline Tax Research
Spend More Time Delivering Value
Bloomberg Law: Tax
Built on the foundation of the Tax Management Portfolios™, Bloomberg Law: Tax is a comprehensive tax research solution designed by tax attorneys for tax attorneys. An easy-to-use interface and improved search deliver the fastest and easiest access to the expert analysis, in-depth news, extensive primary source material, and full range of practitioner-developed tools only available from Bloomberg BNA.

Provide clients with clear solutions to complex tax matters
Seamlessly integrated tax intelligence

Streamline your tax research with Bloomberg Law: Tax — a powerful combination of tax-intelligent technology and expert analysis, primary sources, and in-depth news.

Intelligent Search
Increase efficiency with an easy-to-use search bar available from every screen. Take advantage of the search suggestions, that are curated by our legal editors, to return the most relevant search. Or, easily go to a specific source document or IRC section directly by citation number.

Practitioner-Approved Navigation
Conduct tax research the way you want with our practitioner-tested navigation that was thoroughly tested for all levels of research expertise to deliver a powerful tax research experience specifically for today's tax attorney.

Integration of Related Content for One-Click Access
Go directly from Code to related source material quickly and efficiently. Access related practice tools and more from the Tax Management Portfolios™ with a single click.

Optimized Document Display
Improved document display for better onscreen viewing of the Tax Management Portfolios™, Agency Documents, and more.

Collaborative Workspaces
Centralize your research across all Bloomberg Law products and share it with colleagues using collaborative workspaces.

Research Trail
Quickly access recent search queries and results within the last six months.

Expert Analysis featuring the Tax Management Portfolios™
Get expert insight and guidance from leading practitioners on virtually every tax topic with deep analysis, real world examples, and working papers.

BNA Curated Recommendations
Access the information you need faster and more easily using BNA Picks and <GO> Pages, our enhanced search functionality, and navigational tools covering critical federal, state, and international tax topics in all 50 states and nearly 115 countries.

BCITE™ Case Citator
Leverage our proprietary case citator for detailed analysis and updated information on tax cases, relevant court opinions, strength of authority, and the judicial history of a case to ensure it remains good law. New! Now included on Agency Documents.

Laws & Regulations
Go straight to all the primary sources. From Internal Revenue Codes dating back to 1913, regulations and procedures, to state laws and international tax treaties, our collection of primary sources are fully accessible and fully integrated with the Tax Management Portfolios™, chart builders, commentary, and analysis.

Practice Tools From Seasoned Practitioners
Increase efficiency by using proven, exclusive timesaving practice aids including Interactive Forms, Client Letters, Transactional Diagrams, Elections & Compliance Statements, and Tax Prep Guides.

News & Commentary
Be among the first to know about breaking news and key developments through our unrivaled journals and reports, such as the renowned flagship daily news service, Daily Tax Report®.
All the tax research you need on a single platform

"I was very impressed with its ease and functionality. I was able to get to the right answer to my research questions expediently—it was almost as if the platform knew what I was looking for on each search. The interface was extremely intuitive. Bloomberg Law: Tax saved me a lot of time."

— Kyle Knas
Naman, Howell, Smith & Lee, PLLC
Advise with authority with expert perspectives and comprehensive sources

Leverage Bloomberg BNA’s expert guidance to save you time and help you gain valuable insight into the most complex tax issues. From the extensive analysis provided in the Tax Management Portfolios™ to the practical guidance in our exclusive tools, you can be confident you’re getting all the information you need with Bloomberg Law: Tax.

Tax Management Portfolios™
Our renowned Tax Management Portfolios deliver the expertise of a network of over 1,000 leading practitioners right to your desktop. Written by pre-eminent experts in their respective fields, over 550 Portfolios provide in-depth analysis, insight and real-world examples of virtually every tax topic, with fully linked citations to the relevant primary sources and presented with related content to get you to the right answer faster.

“The Bloomberg BNA Tax Management Portfolios are, and have been, the very best topical resource for my tax research. Finding a Portfolio on point is like discovering a gold mine of useful information: you’ll save hours of time and receive the comfort and satisfaction of knowing that you are now fully informed.”

— Ronald Lyster
Senior Attorney,
Lyster, Inc.
Tax Practice Series
Get quick answers to your toughest tax questions with a comprehensive collection of time-saving, practical, analytical research, compliance, and productivity tools.

State Tax Analysis
Benefit from the most practitioner-focused state tax analysis available, together with primary source material, time-saving comparison charts, customized news alerts, and in-depth analysis across all tax types and state tax topics for all 50 states, D.C., and New York City.
Deliver greater value with increased efficiency

Spend less time researching and more time gaining and retaining clients. Bloomberg Law: Tax is easy to use with built in tax intelligence that gets you to the right answer faster...so you can devote your time to growing your practice.

Streamlined Navigation
A clean and modern navigation bar allows you to search by Federal, State, or International Practice Areas or go directly to News. You can also set your own homepage.

Tax-Intelligent Search
A powerful search engine combined with tax-specific search suggestions recognizes IRC section numbers and allows you to go directly to an IRC document or search all tax content so you can focus your research from the start.

Advanced Search
Research more efficiently by searching across multiple sources. You can search All, Federal, State, International, or News. Additional features help you focus your search, such as auto-complete for search terms and an option to search document titles only.
On-Target Search Results
Get to the right answer faster with results grouped by content collection, sorted by relevance or date. Preview words around hits in results and expand extracts to quickly assess relevance on the search results page.

Search Guidance
BNA Picks on search results and document pages provides related content with quick links to the most relevant Tax Management Portfolios™, Code sections, regulations, Fast Answers, news, and practice tools, all expertly curated by our legal editors.
Gain a competitive advantage with essential resources and practice tools

Benefit from expert insight while optimizing your time with unique aids and practice tools exclusively from Bloomberg BNA.

**BCITE Case Analysis**

*Bloomberg Law*’s proprietary citator now includes **Agency Documents**. Leverage our proprietary citator to track the history of tax cases and rulings through the legal process. You can now see, at a glance, whether cases and rulings are still valid and access related materials with similar facts or laws.

**Transactional Diagrams**

Gain a better understanding of important fact patterns and save time while conducting research with access to more than 800 **Transactional Diagrams**. Each diagram is presented in a clear format and includes a summary of relevant facts and links to the source documents as well as IRC and regulation sections cited in the source document.
State Tax Nexus Tools
Get the answers you need on nexus-related topics and issues with State Tax Nexus Tools, our one-of-a-kind chart and report generator. Covering corporate income, sales & use, and trusts, the tools help you assess your tax exposure in all U.S. states, Washington, D.C., and New York City.
Jump-start your research

1. **Content organization**
   Access the Federal, State, and International home pages, focused on major areas of tax and accounting law, News, and the Advanced Search template.

2. **Go to portfolio**
   The GO TO section offers easier, faster access to federal source documents by Tax Management Portfolios™ name or number.

3. **Expert analysis**
   Access comprehensive, analytical content such as Fast Answers™, subject-specific Tax Management Portfolios™, Treatises, BNA Explanations, and the Federal Excise Tax Navigator.

4. **Practice tools**
   Easily find the information you need with our Forms, Client Letters, Practice Aids, Tax Calculators, Quick Reference, and more.

5. **Tax forms**
   Time-saving Interactive forms dating back to 2005, and PDF forms back to 2012.

6. **News & commentary**
   Get the most comprehensive, timely, and well-respected coverage of changes in tax law and understand their implications with the Daily Tax Report® and tax news reports and journals.

7. **Go to document**
   The GO TO section offers easier, faster access to federal source documents by citation.

8. **Laws & regulations**
   Full text of Internal Revenue Code dating back to 1913, Treasury Regulations, Tax Legislation, and Circular 230.

9. **IRS materials**
   Access IRS documents such as revenue rulings, notices, private letter rulings, and much more.

10. **Court materials & BCITE**
    Full text of federal and state tax cases. Review how other courts have treated your case with BCite™, our proprietary citator. BCite also offers custom search alerts with the ability to receive new results on your search with emails via the Citation Alert.

11. **Indexes**
    Index links appear next to the content listing to help you find information quickly and easily.
Expert Analysis

Key resources include:

**Tax Management Portfolios™** including:

- **U.S. Income** – practical analysis for developing and implementing complex federal tax strategies and working through problems that arise.
- **Estates, Gifts & Trusts** – in-depth analysis and unparalleled guidance, enabling you to determine the most effective strategies to maximize your clients’ control and minimize taxes and estate management costs.
- **Foreign Income** – practical analysis in virtually every scenario involving U.S. taxation of cross-border transactions—from foreign tax credits and branch profits tax to foreign partners and partnerships and Subpart F Corporations. In addition to topic-specific guidance, you have specific technical information necessary to manage business expansion and operations in 40 countries.
- **State Tax** – more than 75 Tax Management Portfolios™ provide practical analysis for developing and implementing complex state and multistate tax strategies.
- **Sales & Use Tax** – focuses on the various aspects of sales & use taxes, including the Streamlined Sales Tax Initiative, drop shipment transactions, and retail sales issues.
- **Transfer Pricing** – expertly-written Tax Management Portfolios™ covering transfer pricing rules of the U.S. and select countries. In addition to the United States, countries covered include: Australia, Belgium, Canada, Denmark, France, Germany, Italy, Korea, Japan, Mexico, the Netherlands, New Zealand, the OECD, Sweden, Switzerland, and the United Kingdom.
- **Accounting for Income Taxes** – in-depth analysis of specific accounting issues and special reports written by outside practitioners provide insight and practical guidance.

**Bloomberg BNA Books and Treatises, including:**

- **Practising Law Institute (PLI) treatises** covering the areas of Corporate and Partnership tax, as well as International, Estate Planning, and Practice & Procedure issues.
- **Getting the Deal Through** offering concise, country-specific explanations of important legal and regulatory matters for international transactions. Article titles include Tax Controversy and Tax on Inbound.
- **Global Tax Guide** – provides tax profiles of more than 114 key jurisdictions and covers repatriation restrictions, permanent establishments, statutes of limitations, corporate combinations and divisions, services, special tax havens’ rates, special industries (Oil/Gas, Banking, Finance), and much more. Written by local experts, the Global Tax Guide includes regular updates to tax rate information and easy reference tables of key international tax rates.
- **U.S. International Tax Guide** – provides a practical survey of the U.S. tax rules that are applicable to international transactions, organized by the nature of the transaction and the type of taxpayer. Find details on general principles of U.S. international taxation, as well as a more detailed description of how the U.S. taxes domestic and foreign persons within its jurisdiction.
- **BCITE™** – a proprietary case citator that provides detailed analysis and updated information on tax cases, relevant court opinions, strength of authority, and the judicial history of a case to ensure it remains good law. **New! Now included in Agency Documents.**

Navigators offer easy navigation of tax subject areas through a consistent structure from state to state, state Tax Navigators combine both a topical and state-by-state approach.

- **Corporate Income Tax Navigator**
- **Estates, Gifts and Trusts Navigator**
- **Excise Tax Navigator**
- **Green Incentive Navigator**
- **Individual Income Tax Navigator**
Content overview (Continued)

• Property Tax Navigator
• Sales & Use Tax Navigator

Other tools and analysis include:
• Tax Practice Series – expert-written chapters covering virtually every taxation topic, from gross income and deductions to S Corporations, exempt organizations, and foreign taxation.
• U.S. Tax Overview
• Federal Excise Tax
• Health Care Reform Adviser
• IRS Practice Adviser
• Taxation of Exchange Traded Options
• Federal Tax Guide
• VAT Navigator

Laws & Regulations
• Internal Revenue Code
• Treasury Regulations
• Treasury Decision Preambles
• Tax Legislation
• Circular 230
• State Tax Legislation
• State Supreme Court Cases
• State Lower Court Cases
• State Tax Rulings & Other Official Material
• State Tax Constitutions

IRS Materials
• Revenue Rulings
• Revenue Procedures
• Notices
• Announcements
• Private Letter Rulings
• Technical Advice Memoranda

Court Materials
• Federal Cases
• U.S. Tax Court Rules
• U.S. Court of Federal Claims Rules

Tax Treaties

International Tax Treaties enable you to read and review a comprehensive collection of official treaty texts and their amending documents from around the world, including in-force, not-in-force, and terminated treaties.

Model Treaties give you access to the original model treaty texts from the United Nations, Organization for Economic Cooperation and Development, and the U.S., together with related commentaries and summaries.

Practice Tools

Chart Builders enable customizable, at-a-glance comparisons of tax topics across state and international levels, with detailed information and summaries.
• Corporate Income Tax Chart Builder
• Estates, Gifts and Trusts Tax Chart Builder
• Excise Tax Chart Builder
• Global Tax Chart Builder
• Green Incentives Chart Builder
• Individual Income Tax Chart Builder
• IRC Conformity Chart Builder
• Property Tax Chart Builder
• Sales & Use Tax Chart Builder
• VAT Chart Builder
• Withholding Tax Chart Builder

Additional time-saving practice aids, include:
• Federal Tax Forms
• Federal Tax Calendar
• Tax Prep Guides
• Tax Calculators
• Transactional Diagrams
• Elections & Compliance Statements
• Quick Tax Reference Guide
• Corporate Income Tax Nexus
• State Income Tax Sourcing Tool
• Sales & Use Tax Rate Finder
• Compare States
• Sales & Use Tax Forms
• Working Papers (sample plans, documents, and more)
• Tables, Charts, Lists
• International Tax Forms
• Client Letters
• State Tax Forms
• Corporate Income Tax Nexus Tool
• Sales & Use Tax Nexus Tool
• Trust Nexus Tool
News & Analysis

Daily Tax Report®, Bloomberg BNA’s renowned flagship daily news service on the cutting edge of taxation and accounting information with objective, comprehensive reporting and expert analysis on crucial legislative, regulatory, and legal tax developments — every business day.

State Tax Developments Tracker™ tracks and summarizes daily state tax developments across a full range of tax topics. Selectively filter on jurisdiction, topic, type of tax, and date range to easily track developments that are of most interest to you. The tracker also offers a customized email feature that allows users to filter email notifications by preferred topic, jurisdiction, and/or type of tax.

International Tax Developments Tracker tracks and summarizes daily international tax developments across 114 countries. This tool covers a full range of tax topics, including credits and incentives, deductions, exemptions, imposition of tax, tax rates, transfer pricing, and much more.

BEPS Tracker tracks country-by-country developments in response to the OECD’s Base Erosion and Profit Shifting (BEPS) action plan.

Additional News includes:
- Tax Management Weekly Report™
- IRS Practice Adviser Report
- Tax Management Memorandum
- Compensation Planning Journal
- Estates, Gifts & Trusts Journal
- Real Estate Journal
- BNA Insights
- Accounting for Income Taxes Monitor
- Transfer Pricing Report
- Weekly State Tax Report™
- Sales & Use Tax Monitor
- Green Incentives Monitor
- Transfer Pricing Forum
- International Tax News
- International Forum™
- Tax Management International Journal™
- State Tax Department Survey

For the best experience, we recommend that you use one of the following browser versions: Google Chrome and FireFox, most recent stable versions. Microsoft Internet Explorer, versions 9, 10, and 11 (IE 8 is not supported).
Bloomberg Law: Tax is a comprehensive tax research solution designed by tax attorneys for tax attorneys, featuring:

- The Tax Management Portfolios™ and expanded related content
- Improved search and interface
- Targeted news and analysis
- Expert guidance and extensive primary source material
- Practitioner-developed tools and resources

For more information on Bloomberg Law, contact your account representative or our 24/7 help desk at

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